

Name of warrant TCB/8M/SSI/C/EU/Cash-12
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB/8M/SSI/C/EU/Cash-12
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 8 months
Expiration date: July 1, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 55,000 VND
Value of collateral: 22,655,000,000 VND
Quantity of warrants registered for offering: 23,000,000 warrants

2. Information on the offering:

Start date of offering: November 01, 2021
End date of distribution: November 01, 2021
Time of subscription: from 14:00 to 16:00, November 01, 2021
Payment date for warrant purchase: November 01, 2021
End date of warrant transfer: November 01, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,970	23,000,000	248,400	248,400	20	20		1.08%
- Local investors	1,970	23,000,000	248,400	248,400	20	20		1.08%
- Foreign investors								
2. Institutional investors, of which:	1,970	23,000,000	0	0	0	0		0.00%
- Local investors	1,970	23,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		23,000,000	248,400	248,400	20	20	22,751,600	1.08%

III. Summary of results

1. Quantity of distributed warrants: 248,400 warrants, accounting for 1.08% of the offered warrants.
 2. Total proceeds of the sale of warrants: 489,348,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 489,348,000 VND